2001 - 2003

AGREEMENT

Between

THE DEPARTMENT OF ADMINISTRATIVE SERVICES

THE STATE OF OREGON

ON BEHALF OF

THE DEPARTMENT OF CORRECTIONS

AND

BOARD OF PAROLE AND POST-PRISON SUPERVISION

AND THE

AMERICAN FEDERATION OF STATE, COUNTY, AND MUNICIPAL EMPLOYEES
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ARTICLE 1 - SCOPE OF AGREEMENT

Section 1.

This Agreement is made and entered into by and between the State of Oregon (hereinafter the "Employer"), acting through its Department of Administrative Services, Labor Relations Division on behalf of the Department of Corrections, Board of Parole and Post-Prison Supervision (hereinafter the "Agencies"), and the American Federation of State, County, and Municipal Employees (AFL-CIO) (hereinafter the "Union"), and is binding upon the Union and the Employer and all designated representatives of the Union and the Employer.

Section 2.

The Agencies recognize the Union as the sole and exclusive bargaining agent for the employees within the certified or recognized bargaining units. All aspects of the employees' wages, hours, and other terms and conditions of employment shall be determined by this Agreement, except in regard to recruitment and selection of applicants for initial appointment to state service. The terms and conditions of employment set forth in this Agreement shall apply to all classified positions (except temporary positions and those positions excludable by ORS 243.650) within the appropriate bargaining units within the Department of Corrections which are:

a. AFSCME Local 2376 Statewide Correction Workers. Encompasses all other classified employees excluding supervisory and confidential employees as defined in ORS 243.650, employees at Oregon State Correctional Institution covered by Oregon Public Employees Union, and the Oregon State Penitentiary covered by the Association of Oregon Corrections Employees;

b. Board of Parole and Post-Prison Supervision support staff; The parties agree that the term "classified employee" does not include temporary employees appointed under the provisions of ORS 240.380 or part-time employees who regularly work thirty-two (32) hours or less per month.

Section 3.

If the Agency establishes a new position which is not clearly excluded from the bargaining unit under ORS 243.650 or reclassifies an existing bargaining unit position, the Employer shall notify the Union in writing within seven (7) days following the action, as to whether or not it believes the classification to be within the bargaining unit. The Union must notify the Employer in writing within ten (10) days from receipt of the notification if it disagrees about the inclusion or exclusion of the classification in the bargaining unit or the matter becomes closed. If notice of the disagreement is received within the ten (10) day period, the parties shall meet within fourteen (14) days of above notification to discuss the matter. If an agreement is not reached within thirty (30) days, the Union may submit the matter to the Employment Relations Board. Should the matter not be submitted to the Employment Relations Board within the specified thirty (30) day period, the matter shall be considered resolved.
Section 4.

This contract incorporates the sole and complete Agreement between the Agencies and the Union resulting from negotiations held pursuant to the provisions of ORS 243.650 et. seq. and supersedes all prior labor contracts. It is acknowledged that during negotiations which resulted in this Agreement, each party had the unlimited right and opportunity to make demands and proposals with respect to any subject or matter appropriate for collective bargaining and that the understandings and agreements arrived at by the parties after the exercise of that right and opportunity are set forth in this Agreement. It shall not be modified in whole or in part except by another written instrument duly executed by the parties.

Section 5.

a. The parties agree that the Human Resource Management Division Personnel Policies and Agency Procedures relating to their implementation are without effect upon the Agencies or members of the bargaining units.

b. Other policies, procedures, and rules of the Agency which directly relate to mandatory subjects of bargaining as defined by statute and which affect bargaining unit members on the day this Agreement becomes effective shall be continued, unless modified or deleted elsewhere in this Agreement. Should the Agency wish to change such a policy, procedure, or rule, or to issue a new one, notice will be given to the Union. If the Union believes the policy, procedure, or rule to be unreasonable, then within seven (7) days of the date upon which the Union knows, or by reasonable diligence should have known, of the subject action, the Union shall request that the Agencies meet to discuss the issue.

c. Such meeting shall occur within fifteen (15) days of:

1. Agreement that the issue is a mandatory subject, or

2. An Employment Relations Board ruling that the issue is a mandatory subject of bargaining.

If agreement which alters the policy, procedure or rule is reached, it shall be reduced to writing and signed by both parties. If the parties are unable to reach an agreement within fourteen (14) days following the Level C meeting and the Union continues to believe the policy, procedure, or rule to be unreasonable, it shall notify the Agencies in writing of its intent to submit the matter to interest arbitration. Such written notification must be made within the fifteen (15) day period immediately following the above mentioned fourteen (14) day period. Failure to file such written notification within the prescribed time shall be understood by both parties to waive the Union's right to any further objection.

d. The parties shall meet within the five (5) days immediately following receipt of notification of the Union's desire to arbitrate and select an arbitrator. Selection of an arbitrator shall be as prescribed in Article 51, Grievance and Arbitration.

e. The parties agree that the decision or award of the arbitrator shall be final and binding on each of the parties and that they will abide thereby, unless the award is vacated
pursuant to statute. The power of the arbitrator in this process shall be limited to determine whether the policy, procedure, or rule is unreasonable.

If the arbitrator's ruling is that the policy, procedure, or rule is unreasonable, the Agency shall immediately withdraw the policy, procedure or rule.

f. The arbitrator's fee and expenses shall be paid by the losing party. If, in the opinion of the arbitrator, neither party can be considered the losing party, then such expenses shall be apportioned as in the arbitrator's judgment is equitable. All other expenses shall be borne exclusively by the party requiring the service or item for which payment is to be made.

g. Time limits specified in this procedure must be observed, unless either party requests a specific extension of time, which, if agreed to, must be stipulated in writing and shall become part of the record.

ARTICLE 2 - TERM OF AGREEMENT

Section 1.

This Agreement, and attachments hereto, shall be in full force and effect, unless otherwise indicated in this Agreement, from July 1, 2001 through June 30, 2003.

Section 2.

The number of Union bargaining team members will be one (1) representative from each Local Chapter, not to exceed nine (9), and AFSCME Council 75 representatives. Union bargaining team members will be compensated up to eighty (80) hours per member on a loss time basis for time spent in negotiations. Team members whose schedules are other than five (5) eight (8)-hour day shifts will have their schedule adjusted to accommodate the bargaining schedule. Loss time and schedule adjustments do not result in overtime or other premium pay. Hours in excess of eighty (80) must be authorized by mutual agreement.

Section 3. Successor Negotiations.

ARTICLE 3 - UNION SECURITY

Section 1. New Employees.

The Agencies agree to inform all new employees hired into positions included in the bargaining unit of the Union's exclusive recognition, and shall provide all present and future employees in the bargaining unit with a copy of its Agreement, provided the parties shall share equally in the costs of preparation and distribution of the Agreement. The Agencies agree to allow duly certified Union Representatives thirty (30) minutes, when new employee orientation classes are held, to speak to new employees about the Union's exclusive recognition, its benefits, and services available to the membership. This time will not be used for discussion of labor-management disputes.

If the Union Representative is an employee of the institution, the representative will be allowed time off without loss of pay to make the presentation.

Section 2. Union Access.

Accredited representatives of the Local, District Council 75, or International American Federation of State, County and Municipal Employees, AFL-CIO, upon proper introduction and notice, shall have reasonable access to the premises of the Agencies during all working hours to conduct Union business (with appropriate observation of the security regulations of the Agencies). During periods of bona fide emergency, this provision may be temporarily suspended by the Agencies as required for the duration of the emergency.

Section 3.

Unless otherwise provided in this Agreement, the internal business of the Union shall be conducted by the employees during non-duty time.

All policies, procedures, and rules, and all provisions of this Agreement shall be applied equitably among employees to whom they apply.

Section 4. Stewards.

The Union may select, and shall certify in writing to the Agency, employees to act as Union Stewards. Stewards shall have authority to investigate and resolve grievances and to distribute Union informational material provided that such activity does not interfere with the regular work routine with prior approval of management. The investigation and processing of employee grievances will be permitted during working hours without loss of compensation. If the permitted activities would interfere with either the steward's or the grievant's duties, management shall, within the next working day, arrange a mutually satisfactory time for the requested activities. Time spent in grievance activities without the proper notification and release by an appropriate supervisor involved will be considered unauthorized leave without pay for both the Steward and the grievant. An employee may request and have present a Shop Steward or Union Representative at any formal discussion on disciplinary actions, or grievance proceedings, or any other matter that might adversely and substantially affect their future employment, pay, or chances for promotion.
Section 5. Union Business Leave.

The parties agree to the primary principle that Union business will be carried out during off-duty hours.

a. Employees elected to Union office or otherwise selected by the Union to conduct Union business that takes them away from their employment may be granted leave without pay for a reasonable period of time, upon seven (7) days' advance notice by the Union. The determination for granting such leave shall be made by the Agency based on operational needs of the Agency. Leave will be requested through the normal agency procedure.

b. The Agencies agree to the attendance by the President or designee without loss of pay, at:

1. Agency grievance hearings where this individual is acting as steward;
2. An employee request for representation by one (1) of these individuals to act as steward;
3. Any other meeting where their presence is requested by management;
4. Other instances in accordance with past practice.
5. Arbitration hearings or other administrative hearings before the Employment Relations Board directly involving the specific local.

c. The AFSCME Local 2376 Statewide Corrections Workers’ President shall be allowed up to thirty-two (32) non-cumulative hours leave per month as leave without pay or be allowed use of accumulated vacation leave or accrued compensatory time with reasonable notice, to conduct union business. These hours may be allocated to local Chapter designees by the President.

Section 6. Communications.

a. The Agencies agree to furnish and maintain bulletin boards in convenient places to be used by Union for the posting of official Union notices only. Union shall keep the bulletin boards neat and orderly.

b. The Union shall be allowed the use of the internal mail system for communicating with job stewards only.

c. Upon written request, the Agency will make reasonable accommodations for the Union for use of agency facilities when available for meetings. Whenever possible, meetings will be held outside the secure perimeter.

d. Personal use as defined in DOC policy may include Union business. Two-way communication relative to bargaining unit business between officially designated union officers, management, and member-to-member via the DOC computer system will be consistent with the DOC personal use policy.
Section 7. Dues Deduction.

The Agencies agree to deduct the monthly membership dues from the pay of those employees who individually request such deductions in writing. The amount to be deducted shall be certified to the Agencies by the Treasurer of the Union, and the aggregate deductions shall be remitted monthly together with an itemized statement, to the Treasurer of the Union.

Section 8. Fair Share.

The terms of the contract have been made for all employees in the bargaining unit, not solely for members of the Union. The parties recognize that it is fair that each employee in the bargaining unit should bear a fair share of the costs incurred by the Union in meeting its responsibilities as a recognized bargaining unit representative.

Each employee not exempt under recognition of this contract shall, within thirty (30) days of hire, have deducted monthly from their pay by the State, a sum equal to the amount of current Union dues. Such sum shall constitute the employee's dues if the employee is a member of the Union, or shall otherwise constitute that employee's fair and equitable contribution to the expenses of administering this contract on the employee's behalf by the Union. Such deduction shall be made only if accrued earnings are sufficient to cover the service fee after all other authorized payroll deductions have been made.

The deduction and disbursement to the Union of dues and service fees provided herein shall be accomplished monthly by the State and payment to the Union shall be made on or before the fifteenth (15th) day following the date such deductions were made.

Any employee who is a member of a bona fide religious organization which teaches as a doctrine of faith that payment of Union dues is wrong may follow the procedures allowed by State law to have in-lieu-of-dues payment paid to a non-religious charity.

The Union shall indemnify and save the Agencies harmless against any and all claims, damages, suits or other forms of liability which may arise out of any action taken or not taken by the Agencies for the purpose of complying with the provisions of this section.

Section 9. Employee Statistics.

The Labor Relations Division and the Agency will, upon request of the Union, provide any regularly produced computer runs containing non-confidential statistics of the Union's bargaining unit members. This will include one (1) printout annually showing names and addresses of all bargaining unit employees and monthly information currently furnished. Any costs incurred in compiling and photocopying these statistical reports under this Agreement shall be billed to the Local Union making the request.

ARTICLE 4 - UNION/MANAGEMENT MEETINGS

Section 1. Purpose.

The purpose of this Article is to promote harmonious relations between the parties.
Section 2. Meetings.

Either the Agency Head/Functional Unit Manager or the Union President may request a meeting. Each party may designate desired representation to the extent that such absences from duty do not cause a disruption of work or otherwise create a short staff situation. Off duty personnel participating in such meetings must do so on their own time. The actual meeting time will be established through mutual agreement. Refusal of either party to meet on a given subject does not constitute a contract violation.

Section 3. Scope of Authority.

Meetings will be held for purpose of discussion only. This committee will not enter into a binding agreement of any sort. Contractual type negotiations, attempts to resolve individual grievances, or similar matters must be handled in the manner provided within the Contract and will not be proper subject matter for such meeting.

ARTICLE 5 - LEGISLATIVE ACTION

Provisions of this Agreement not requiring statutory changes or funding by the full legislature before they can be put into effect shall be implemented on the effective date of this Agreement or the date otherwise specified in this Agreement. Necessary bills for implementation of the other provisions shall be submitted promptly by the Department of Administrative Services to the Legislative Assembly and both parties shall jointly recommend passage of the funding and statutory changes.

Nothing in this provision shall be construed as to require the Governor to call a special session of the Legislature.

If the Legislature fails to act or approve bills submitted under this Article, the parties shall reconvene immediately to renegotiate an alternative provision.

ARTICLE 6 - EFFECT OF LAWS AND RULES

Section 1.

This Agreement is subject to all applicable existing and future laws of the State of Oregon. In the event of a conflict between a provision of this Agreement and a rule or regulation of the Department of Administrative Services or any of its Divisions, the terms of this Agreement shall prevail.

Section 2. Liability in Civil Suits.

The Agencies agree that any employee who has any civil action suit or proceeding brought against the employee for causes resulting from acting in the employee's official capacity, duties or employment in good faith and without malice, shall be given legal defense by the State of Oregon. The Agencies further agree to provide written procedures which will outline the proper methods for requesting this legal defense.
ARTICLE 7 - SEPARABILITY OF PROVISIONS

If any provision of this Agreement shall be found to be invalid by any court having jurisdiction in respect, thereof, such findings as to such provision shall not affect the remainder of this Agreement, and all other terms and provisions hereof shall continue in full force and effect as set forth herein. In such event, the parties shall enter into immediate negotiations for the purpose of arriving at a mutually satisfactory replacement for such term or provision.

ARTICLE 8 - NO STRIKE OR LOCKOUT

The Agencies agree that during the term of this Agreement, the Agencies shall not cause or permit any lockout of employees from work. In the event an employee is unable to perform the employees' assigned duties because equipment or facilities are not available due to a strike, work stoppage, or slowdown by any other employees, such inability to provide work shall not be deemed a lockout.

During the term of this Agreement, the Union shall neither cause nor counsel the members of bargaining units for which it has been certified, or for which recognition has been extended by the Agency, to strike, walk out, slowdown, or commit other acts of work stoppage.

Upon notification confirmed in writing by the Department or Agency to the Union that certain bargaining unit(s) employees covered by this Agreement are engaging in strike activity in violation of this Article, the Union shall, upon receipt of a mailing list, advise such striking employees in writing, with a copy to the Department and Agency, to return to work immediately. Such notification by the Union shall not constitute an admission that it has caused or counseled such strike activity. The notification to employees covered by this Agreement by the Union shall be made at the request of the Department or Agency.

ARTICLE 9 - EQUAL OPPORTUNITY

Section 1.

The Agencies and the Union agree to continue their policies of not unlawfully discriminating against any employee because of race, color, religion, sex, national origin, age, mental or physical disability, marital status, political affiliation, or union activity. Neither will the Agencies discriminate based on sexual orientation.

Section 2.

Any complaint alleging unlawful discrimination based on race, color, religion, sex, national origin, age, mental or physical disability, marital status or political affiliation which is brought to the Union for processing will be submitted directly to the designated appointing authority. If such a grievance is not satisfactorily resolved within thirty (30) days of its submission, it may be submitted to the Bureau of Labor and Industries for resolution.

Section 3.

Complaints alleging discrimination based on sexual orientation may be submitted by the Union to the Department of Administrative Services, Labor Relations Division if not resolved by
the Agency. The Labor Relations Division will review the complaint, attempt to resolve it, and issue its findings to the Agency and the Union. Such complaints may not be advanced pursuant to Article 51.

Section 4.

If an employee has a grievance alleging unlawful discrimination based on union activity, it shall be first pursued through the grievance procedure, however, the parties may mutually agree, in writing, to waive arbitration on any such grievance allowing the matter to be resolved through the Employment Relations Board.

ARTICLE 10 - MANAGEMENT RIGHTS

The Union agrees that the Employer retains all inherent rights of management and hereby recognizes the sole and exclusive right of the State of Oregon, as the Employer, to operate and manage its affairs in accordance with its responsibilities to maintain efficient governmental operations. The Employer retains all rights to direct the work of its employees, including, but not limited to, the right to hire, promote, assign, transfer, demote, suspend, or discharge employees for proper cause; to schedule work; determine the processes for accomplishing work; to relieve employees from duties because of lack of work or for other legitimate reasons; to take action as necessary to carry out the missions of the State; or determine the methods, means, and personnel by which operations are to be carried on, except as modified or circumscribed by the terms of this Agreement. The retention of these rights does not preclude any employee from filing a grievance, pursuant to Article 51, Grievance and Arbitration Procedure, or seeking a review of the exercise of these rights, when it is alleged such exercise violates provisions of this Agreement.

ARTICLE 11 - CONTRACTING OUT

The Agency may determine to contract or subcontract work provided that, as to work which is presently and regularly performed by employees in the bargaining unit, the Agency agrees to notify the Union and negotiate the decision and impact of the pending action. It is specifically understood that such negotiations are not required in (1) emergency situations, (2) where the impact is minimal (and not mandatory), or (3) where the assignment of work currently being performed by the bargaining unit members is transferred to other state facilities.

ARTICLE 12 - INSURANCE

Section 1.

An Employer contribution will be made for each eligible employee who has at least eighty (80) paid regular hours in the month.

The contribution for eligible participating part time employees with eighty (80) or more hours paid time for the month will be prorated based on the ratio of paid regular hours to full time hours to the nearest full percent.
Effective January 1, 2001 and for plan years beginning January 1, 2002 and 2003, the Employer shall make the following contributions in full for full-time employees who have at least eighty (80) paid regular hours in a month:

Employee 387.14  
Employee and Spouse 520.12  
Employee and Child(ren) 443.59  
Employee and Family 531.97


The Employer contribution shall be sufficient to cover the Public Employees Benefit Board’s (PEBB) prototype plans and basic dental coverage within each tier as designated by PEBB annually for the employee and family. An employee may choose not to participate in a prototype plan and may select a plan of greater or lesser premium cost. If the employee selects a plan of greater cost, there may be out of pocket monthly expense to the employee. If the employee selects a plan of lesser cost, the employee may receive cash back. The amount of any out of pocket or cash back cost will be determined by PEBB.

The Employer insurance contribution for plan year 2001 will be based on the composite of the PEBB prototype contribution tiers. The Employer contribution shall be sufficient to cover the PEBB prototype plans and basic dental coverage within each tier as designated by PEBB annually for the employee and family. An employee may choose not to participate in a prototype plan and may select a plan of greater or lesser premium cost. If the employee selects a plan of greater cost, there may be out of pocket monthly expense to the employee. If the employee selects a plan of lesser cost, the employee may receive cash back. The amount of any out of pocket or cash back cost will be determined by the PEBB.

Section 3. Plan Year 2002.

For plan year January 1, 2002 through December 31, 2002, the dollar difference between the above Employer monthly contribution for each tier and the premium cost of the plan selected by the employee will be paid by the Employer as a subsidy so that there is no out-of-pocket premium cost to the eligible employee for health and dental insurance, regardless of tier or plan choice. These subsidies are based on a PEBB estimated composite rate of $580.00 statewide.

Section 4. Plan Year 2003.

For plan year beginning January 1, 2003 through December 31, 2003, the Employer will increase the subsidy paid during plan year 2002 to meet increases in premium costs for PEBB medical and dental plans for plan year 2003, but only up to a maximum amount comparable to an average statewide subsidy increase of $85.00 per eligible employee.

Should the additional subsidy amount be insufficient funds to cover full premium costs, the PEBB, in its sole discretion, may decide to use the PEBB reserve funds to cover any additional subsidy beyond the $85.00. If PEBB does not release sufficient reserves, the parties agree to delay implementation of the effective date of the February 1, 2003 salary increase by one month or as agreed to by the parties.
If spending the full $85.00 subsidy is not necessary to provide coverage with no out of pocket health and dental premium costs to all eligible employees, the parties agree to early implementation of the February 1, 2003 salary increase as provided herein. For every $15.00 reduction in the average subsidy expense, the February 1, 2003 salary implementation date shall be moved forward one month.

**ARTICLE 13 - SALARY AND WAGES**

Section 1. Retirement.

The State will continue to “pick up” a six percent (6%) (average employee contribution to the Public Employees Retirement Fund) for the employee members participating in the Public Employees Retirement System. Such State “pick up” or payment of employee member monthly contributions to the System shall continue for the life of this Agreement.

Section 2.

Effective January 1, 2002, the salary schedules will be increased by two percent (2%) as a cost of living adjustment.

Effective February 1, 2003, the salary schedules will be increased by three percent (3%) as a cost of living adjustment.

The February 1, 2003 salary increase may be adjusted accordingly—probably moved back one month to offset any increases in health insurance beyond the $85.00.

Section 3.

Selective salary increase will be made for the following classification:

Pharmacist

**ARTICLE 14 - SALARY ADMINISTRATION**

Section 1.

Employees shall be eligible for annual performance pay increases on the employees' eligibility date provided the employee is not at the top step of the salary range of the employees' classification. The employee may be denied the annual performance pay increase if there has been a serious performance or attendance problem. Denials are subject to review within six (6) months. Denials may be grieved under the provisions of Article 51.

Section 2.

Any employee requiring an emergency draw shall be authorized once annually during the term of this Agreement to make such a draw without explanation. Additional draws may be requested in accord with existing policy and will be considered on a case by case basis.

Section 3. Submission of Salary Increases.
Salary increases must be made to be effective on the first day of the month and must be submitted prior to the proposed effective date. However, salary increases to correct errors or oversights and retroactive payments resulting from grievance settlements will be authorized. The effective date for annual salary increases must be the first day of a month. In no event shall any retroactivity exceed twelve (12) months from the date upon which the oversight or error is brought to management's attention in writing, or, in the case of a grievance settlement, the date the grievance was filed in writing.

Section 4. Salary on Promotion.

An employee shall be given an increase to the next higher rate in the new salary range effective on the date of the promotion and on the first of the month following completion of trial service after promotion and annually thereafter until employee has reached the top step of the salary range.

Section 5. Salary on Demotion.

Whenever an employee demotes to a job classification in a lower range that has a salary rate the same as the previous step, the employee's salary shall be maintained at that step in the lower range.

Whenever an employee demotes to a job classification in a salary range which does not have salary steps corresponding with the employee's previous salary but is within the new salary range, the employee's salary shall be maintained at the current rate until the next eligibility date. At the employee's next eligibility date, if qualified, the employee shall be granted a salary rate increase of one (1) full step within the new salary range plus that amount that their current salary is below the next higher rate in the salary range. This increase shall not exceed the highest rate in the new salary range.

Whenever an employee demotes to a job classification in a lower range, but the employee's previous salary is above the highest step for that range, the employee shall be paid at the highest step in the new salary range.

This section shall not apply to demotions resulting from official disciplinary actions.


When an employee separates from State service and subsequently returns to the State service (except as a temporary employee), the employee's salary eligibility date shall be determined by the Agency as follows:

a. Return from Layoff List. When a former employee who was laid off is recalled, the employee will be paid at the step they were at the time of layoff. Employee's previous salary eligibility date adjusted by the amount of break in service shall be restored.

b. Return from Reemployment. When a former employee is reemployed to a position in the same class in which the employee was previously employed or in a related class with the same salary range, the employee may be paid at or below the step at which the employee was being paid at the time of termination. If an employee is reemployed in a position
in a class with a lower salary range than that of the employee's previous position, the employee may be paid at any step in the lower salary range not exceeding the rate the employee was being paid in the higher class, except where exceptional circumstances justify payment of a higher rate. The previous eligibility date adjusted by the amount of break in service shall represent the earliest salary eligibility date following return. However, the salary eligibility date may be established by the Agency as the first of the month in any future month up to twelve (12) months from date of reemployment.

**ARTICLE 15 - OVERTIME**

**Section 1.**

All time for which an employee is compensated at the regular straight time rate of pay, except standby time but including holiday time off, compensatory time off, and other paid leave, shall be counted as time worked.

**Section 2.**

Overtime for employees working a regular work week is time worked in excess of eight (8) hours per day or forty (40) hours per week within the employee's basic work week. Overtime for employees working an irregular work schedule (4-10) is time worked in excess of the scheduled hours per day or forty (40) hours per week within the employee's basic work week. Time worked beyond regular schedule by employees scheduled for less than eight (8) hours per day or forty (40) hours per week is additional straight time worked rather than overtime until work exceeds eight (8) hours per day or forty (40) hours per week within the employee's basic work week.

**Section 3. Shift Change Penalty.**

Except for shift changes requested by the employee, if a shift change requires that an employee work more than five (5) consecutive days, the employee will be compensated at the rate of time and one-half for all hours worked in excess of forty (40) hours within the employee's prior work week. If an employee is required to work more than eight (8) hours in any twenty-four (24) hour period, the employee shall be paid at the overtime rate for all hours in excess of eight (8) during that same twenty-four (24) hour period. Employee work week is defined as the seven (7) day period beginning with the employee's first scheduled work day.

Shift change penalty for working more than eight (8) hours in a twenty-four (24) hour period does not apply for regular posted shifts which have different starting times such as Library and Food Service shifts.

**Section 4.**

Overtime shall be paid at the rate of time and one-half (1-1/2). The form of compensation for overtime shall be pay or compensatory time off, at the option of the Agency. If compensatory time is used, it shall be credited at the appropriate overtime rate. Any compensatory time accrued in excess of eighty (80) hours will be paid off within the pay period of the month following the month in which it is accrued.
No application of this Article shall be construed or interpreted to provide for compensation for overtime at a rate exceeding time and one-half (1-1/2), or to effect a "pyramiding" of overtime, i.e., time and one-half (1-1/2).

Overtime shall be voluntary except during periods of emergency or unless Management is unable to fill a work assignment by voluntary means.

Section 5. Exemptions from Overtime.

All employees who are exempt from overtime under the standards established by the FLSA shall be excluded from overtime. The Agencies and the Union shall apply FLSA standards to reach agreement upon exempt employees.

Grievances which grieve the eligibility of employees for overtime shall follow the procedure in Article 51 - Grievance and Arbitration, Steps 1 and 2. If the grievance is still unresolved after Step 2, the affected employee may file a charge with the Bureau of Labor and Industries (BOLI), Wage and Hour Division, or with the U.S. Department of Labor (DOL).

Section 6. AFSCME Local 2376 Exempt Employees.

Exempt employees who work over forty (40) hours in a work week shall receive hour-for-hour compensation in the form of time off for hours exceeding forty (40) in the work week.

Section 7.

Any employee assigned to escort inmates out of state will be compensated eight (8) hours per day at the straight time rate, and one and one-half (1-1/2) times the straight time rate for any hours actually worked over eight (8) hours per day, unless escorting on the employee's regular day off, where the employee shall receive overtime for the first eight (8) hours also.

Section 8.

The parties agree that an employee's compensatory time is payment for work already accomplished. Compensatory time may be used by the employee in lieu of vacation or sick leave unless the employee is on written notice involving attendance problems.

ARTICLE 16 - DIFFERENTIALS

Section 1. Shift Differentials, including RN/LPN.

Night shift differential shall apply to all bargaining unit members except part-time employees working less than thirty-two (32) hours per month.

In order to qualify for night shift differential, an employee must be in a job classification eligible for overtime compensation. This provision does not include FLSA exempt employees, who may be eligible for hour-for-hour compensation.
Effective upon ratification of this agreement, an employee (except RN's and LPN's) shall be paid a differential of fifty cents ($.50) per hour for all hours of any shift which starts between the hours of 12:00 noon and 3:00 a.m. A major portion of an hour is a period of thirty (30) minutes or greater.

Effective upon ratification, the differential for RN's and LPN's (Health Services Technician) shall be one dollar and thirty-five cents ($1.35) per hour for all hours of any shift starting between the hours of 12:00 noon and 3:00 a.m. The differential for RN's and LPN's (Health Services Technician) working four (4) or more hours of their regular scheduled shift between 12:00 midnight and 6:00 a.m. shall be one dollar and seventy-five cents ($1.75) per hour. A major portion of an hour is a period of thirty (30) minutes or greater.

Section 2. Commercial Driver's License (CDL) Differential.

Effective upon ratification, the Agency shall reimburse up to seventy-four dollars ($74.00) for the CDL physical and seventy dollars ($70.00) for the original CDL, for employees who are required by the Agency to have a CDL for performance for their duties. CDL renewals will be paid by the employee.

Section 3. Bilingual Differential.

When formally assigned in writing, an employee assigned to interpret to or from another language to English will receive a differential of four percent (4%) of base pay.

Section 4. Housing Allowance for Chaplains

Thirty-five percent (35%) of the monthly salary of all Chaplains in the full-time employment of the Department shall be designated as housing allowance. Each Chaplain shall report annually to the appointing authority the exact amount being claimed under Section 107 of the Internal Revenue Code of 1954 as housing allowance.

Section 5. Dog Handlers.

Employees assigned as Dog Handlers will receive three (3) hours paid time per week for canine care within the employee’s regularly scheduled forty (40) hour work week.

Section 6. TERT Team.

Members of the TERT Team shall have a premium of two percent (2%) per month added to their base wages.

Section 7. Security Differential.

The parties shall use the following procedure to process security differential points:

a. Security differential points will be awarded to eligible employees. Eligible employees are those employees assigned to Department of Corrections AFSCME-represented non-security classifications who perform various levels of security and/or custody duties as
determined and recommended by the Security Review Committee in a memorandum to all AFSCME strikeable unit employees dated May 22, 2000.

b. Annually, as part of the performance review, supervisors and eligible employees shall review the position description and differential assessment form. The review will ensure that the duties of the position continue to be eligible for the differential and the appropriate number of points have been awarded. The position description and assessment form will be signed and forwarded to the assigned department human resource consultant who will verify the duties and points. The HRC will send the documents to Personnel Records. A copy of the differential form will be placed in the employee’s file.

c. Prior to recruitment, supervisors shall review and update as necessary position descriptions and assessment forms for vacant positions. The documents will be forwarded to the assigned department human resource consultant and the recruitment section.

d. Security differential points shall be reviewed at the employee’s request. The employee shall request the employee’s current position description and assessment form and then review it with the employee’s immediate supervisor. The employee shall receive an official position description and assessment form signed by the supervisor noting agreement or disagreement within fourteen (14) calendar days of submission to the supervisor, or the employee can proceed to the next step without the position description or assessment form. The employee will submit the official, signed position description and assessment form or an unsigned version if the supervisor did not sign it, and a written explanation for the basis of the points change request to the Human Resources office within thirty (30) days of having given the position description and assessment form to the employee’s supervisor. A copy will be mailed to the union.

e. Any disagreement regarding the number of security differential points awarded to an employee will be resolved by a review of the Local President or designee and the Assistant Director of Human Resources or designee using the criteria set forth by the original security differential committee.

ARTICLE 17 - CALL-BACK TIME

Section 1.

Except as modified in Section 2 and Section 3 of this article, an employee who is called back to work outside the employee's regular shift, will receive overtime compensation in accordance with the Overtime Article of this Agreement for hours actually worked; but in no event will the employee be paid less than four (4) hours at the straight time rate of pay.

Section 2.

This provision will not apply when call-back results from employee oversight, i.e., taking home necessary keys, equipment necessary at the Institution, etc. The provision does not prevent the Agencies from calling employees for information not requiring call-back. The employee would not be required to remain home or available unless on standby.

Section 3. Telecommuting.
If an employee is called to work and such work is conducted from the employee’s home or alternate work site, the employee shall be paid only for the time actually engaged in the employer’s business. If such work results in an overtime situation as described by the employee’s telecommuting agreement, the overtime shall be paid at the applicable overtime rate.

**ARTICLE 18 - REPORTING PAY**

An employee who is scheduled for work and reports to work and there is not work available may be excused from duty, but shall be paid at their regular rate for the shift of work scheduled. Work scheduled in this context does not include work hours assigned or volunteered for outside their regular schedule.

**ARTICLE 19 – STANDBY DUTY/ON-CALL DUTY**

On-call duty will be assigned on an equitable basis among employees who are qualified to do the work. If the work assigned includes the duties of acting supervisor, management will determine who is qualified. When a pager is issued with the expectation that it will be for use during off duty hours, on-call pay will be in effect. When an on-call assignment is made or a pager is issued, the affected employee will be notified of the effective pay status.

Section 1. Standby Duty.

a. An employee shall be on standby duty when required to be available for work outside his/her normal working hours, and subject to restrictions consistent with the FLSA which would prevent the employee from using the time while on standby duty effectively for the employee’s own purposes.

b. Compensation for standby duty shall be at an FLSA eligible employee’s straight time rate of pay or for FLSA-exempt employees hour-for-hour compensatory time off. Overtime hours shall be at the appropriate overtime pay rate pursuant to Article 15.

Section 2. On-Call Duty.

a. Employees shall be paid one (1) hour of pay at the regular straight time rate for each six (6) hours of assigned on-call duty. Employees who are assigned on-call duty for less than six (6) hours shall be paid on a pro-rated basis.

b. An employee shall be assigned on-call duty when specifically required to be available for work outside his/her working hours and not subject to restrictions which would prevent the employee from using the time while on call effectively for the employee’s own purposes.

c. No employee is eligible for any premium pay compensation while on on-call duty except as expressly stated in this Article.

d. On-call duty time shall not be counted as time worked in the computation of overtime hours worked but on-call pay shall be included in the calculation of the overtime rate of pay.
Section 3.

An employee shall not be on standby duty or on-call duty once he/she actually commences performing assigned duties and receives the appropriate rate of pay for time worked.

ARTICLE 20 - WORK OUT OF CLASSIFICATION

Section 1.

When an employee is assigned for a limited period to perform the duties of a position at a higher level classification for more than five (5) consecutive calendar days, the employee shall be compensated for all hours worked beginning from the first day of the assignment for the full period of the assignment at a rate which is not less than the equivalent of a one (1) step increase, or the bottom step of the higher range when no salary overlap exists between ranges.

Section 2.

An employee performing duties out of classification for training or developmental purposes shall be informed in writing of the purpose and length of the assignment during which there shall be no extra pay for the work. A copy of the notice shall be placed in the employee's file. Assignment to training to developmental opportunities shall be voluntary.

Section 3.

An employee who is underfilling a position shall be informed in writing of their underfill status, the reasons for the underfill, and the requirements necessary for the employee to qualify for reclassification to the allocated level. Upon gaining regular status and meeting the requirements for the allocated level of the position, the employee shall be reclassified.

Section 4.

Assignments of work out of classification shall not be made in a manner which will subvert or circumvent the administration of this Article. This higher class work will be entered into the employee's personnel file and shall be used for annual performance appraisals and will be taken into consideration by supervisors during promotional merit ratings.

Section 5.

Job Rotation is the performance, by mutual agreement, by an employee, of a different work assignment, on a non-permanent basis, for an agreed-to-period of time. A Job Rotation may trigger Work Out of Class pay if the assignment is to a classification which is in a higher salary range.

ARTICLE 21 - LEAD WORK DIFFERENTIAL
Section 1.

Lead work differential shall be defined as a differential for employees who have been formally assigned by their supervisor, in writing, "lead work" duties over three (3) or more employees in their classification or salary range for ten (10) consecutive calendar days or longer. Lead work is where, on a recurring daily basis, while performing essentially the same duties as the workers led, the employee has been directed to perform substantially all of the following functions: to orient new employees, if appropriate; assign and reassign tasks to accomplish prescribed work efficiently; give direction to workers concerning work procedures; transmit established standards of performance to workers; review work of employees for conformance to standards; and provide informal assessment of workers' performance to the supervisor.

Section 2.

The differential shall be five percent (5%) beginning from the first day the duties were formally assigned in writing for the full period of the assignment.

Section 3.

Lead work differential shall not be computed at the rate of time and one-half (1-1/2) for the time worked in an overtime or holiday work situation, or to effect a "pyramiding" of work out of classification payment.

Section 4.

Lead work differential shall not apply for voluntary training and development purposes which are mutually agreed to in writing between the supervisor and the employee.

Section 5.

The employee who believes they are performing the duties of a lead worker as defined in sections 1, may request a review of the duties as follows:

a. The employee shall notify their supervisor and appropriate Personnel Officer, in writing for a review.

b. The supervisor, on behalf of the Agency, will respond to the employee in writing, within fifteen (15) calendar days from the date of notification.

c. If it is the Agency's determination that the lead work duties were assigned, the leadwork differential will be effective the date the employee notified the supervisor.

d. If the Agency determines that the duties are not leadworker or wishes to remove the duties, the employee will be notified as noted in "B" of this article.

ARTICLE 22 - TRAVEL/MOVING ALLOWANCES

Section 1.
Travel and Moving Allowances will be reimbursed in accordance with the Department of Administrative Services Accounting Division Policy.

Section 2.

If the per diem rates change, as reflected in the Department of Administrative Services Accounting Division Policy, the rates for the article will likewise be adjusted.

Section 3. Reimbursement of Expenses Incurred in Rescinded Transfer.

An employee who is given a written notice of transfer that is later rescinded shall be compensated by the Agency for all expenses incurred which are under this Article. The employee shall furnish the Agency with normally required receipts of expenses claimed when requesting such compensation. (From Article 52, Section 3)

ARTICLE 23 - EMERGENCIES

Section 1.

During periods of bona fide emergency, provisions of this contract regarding work assignments and scheduling, job posting, and overtime scheduling may be temporarily suspended by the Agency as required for the duration of the emergency. Appropriate notification of the

Section 2.

Emergency is defined as an unforeseen circumstance which may threaten the safety and security of the public, inmates, employees and/or property.

This section shall not be used by management to justify suspension of the above described contract rights to meet the daily operational needs in filling unexpected shift vacancies due to absences of scheduled staff which occur from time to time.

ARTICLE 25 - WORKING CONDITIONS
(Board of Parole and Post Prison Supervision, DOC Non-Security)

Section 1. Work Week.

a. Work Week Defined. The work week shall begin at 00:00 a.m. Sunday and end at 12:00 Midnight the following Saturday. All permanent full-time employees in the unit shall be scheduled for five (5) shifts of eight (8) hours with two (2) consecutive days off within each work week, or four (4) shifts of ten (10) hours with three (3) consecutive days off within each work week. Saturday and Sunday will be considered as consecutive days off within the work week.

b. Work Week Adjustments. If a variance from this paragraph is required in order to accomplish the mission of the Agency, the Agency shall notify the Union of the reasons for the change prior to its effective date and the Union shall be afforded an opportunity to comment and offer alternative suggestions. If the Union feels the change is unreasonable, the matter may be processed as a grievance.
c.  **Schedule Changes.** Employees subject to changes in shift and days off shall be given seven (7) days notice prior to implementing a schedule change.

Section 2. Working Hours.

a.  **Work Hours Defined.** The standard work day shall be a period of twenty-four (24) hours containing eight (8) consecutive hours of work interrupted by rest and meal periods.

b.  **Rest Breaks.** Rest periods will consist of two (2), fifteen (15) minute breaks away from the work area. Rest periods preferably will occur between the second (2nd) and third (3rd) hours and the fifth (5th) and sixth (6th) hours of the employee's shift.

The parties recognize that all staff, however, cannot be guaranteed rest breaks on a regular and recurring basis. Management agrees to make every reasonable effort to allow rest breaks. This paragraph is not intended to change existing practices for non-institution employees.

Section 3. Meal Periods.

A meal period shall be scheduled for each employee at approximately the mid-period of the work day, as work permits. This period shall begin upon the employee being relieved and shall end upon the employee's return to the work station.

A reasonable meal period shall be allowed at the conclusion of a regular shift when an employee is required to work overtime double shifts. The Agency shall furnish the meal, and the time shall count as time worked.

Employees who are not relieved from their work assignment, and are required to remain in their work area while eating, shall have such time counted as time worked.

In no instance shall an employee be required to use a meal period in excess of one (1) hour.

Section 4. Clean Up Time.

Except in emergencies, employees shall be allowed a reasonable amount of clean up time during duty hours, prior to completion of shift. Abuses of clean up time may be subject to disciplinary action.

Section 5. Institution Working Conditions.

Where employees work varying shifts and days, the Agency will meet to discuss the working conditions with representative(s) for the Union.

Section 6.

Employees assigned as staff relief will receive a five percent (5%) increase to their base pay in lieu of other penalty pay.
ARTICLE 26 - UNIFORMS AND PROTECTIVE CLOTHING

Section 1. Institutional Uniforms.

Institutional uniforms and protective clothing as provided and maintained, or both, by the Agency shall be continued. Where uniforms are furnished, the Agency shall provide a complete uniform including overcoats, trousers, shirts, belts, ties, and appropriate rain gear for those institutional employees whose duties require exposure to inclement weather. The Agency shall not be responsible for replacing uniforms and protective clothing damaged due to employee negligence.

Section 2. Damage to Personal Clothing.

Non-security employees who suffer damage to personal clothing and all employees who suffer damage to personal property in the performance of their official duties will be reimbursed as subject to Department of Administrative Services Rules 15-045-01 and any subsequent amendments thereto.

ARTICLE 27 - EMPLOYEE FACILITIES

Management shall maintain physical plant facilities provided for employees (including parking and existing motorcycle and bicycle parking with adequate accommodations for seasonal usage) at the Institutions, and elsewhere where authority exists.

ARTICLE 28 - INCLEMENT CONDITIONS

Section 1.

When, in the judgment of the Agency Head/Functional Unit Manager or designee, weather conditions require the closing or curtailing of state offices and institutions within the employees regularly scheduled work day and the employees are ordered home, the employees will be paid for the remainder of their regularly scheduled shift.

Section 2.

The Agency Head/Functional Unit Manager or designee may direct employees to remain at home prior to the beginning of the work shift because of inclement weather or hazardous conditions. If announcement is provided by telephone, television, or radio prior to the employee leaving home, the employee will be authorized the optional use of accrued vacation, compensatory time, or leave without pay during the period in which the employee's work is curtailed due to the inclement or hazardous condition.

Section 3.

If notice is not given as herein provided, and the employee reports to their regularly scheduled shift of work, they shall be assigned work and paid for the full shift of work.

ARTICLE 29 - SAFETY AND HEALTH
Section 1.

The Agency agrees to abide by and maintain in its facilities and work operations standards of safety and health in accordance with the Oregon Safe Employment Act (ORS 654.001 to 654.991). OR-OSHA and the Department’s Safety and Health policy shall be made available to all Safety committees. The minutes of Safety committee meetings shall be posted in the work site.

Section 2.

Proper safety devices and clothing shall be provided by the Agency for all employees engaged in work where such devices are necessary. Such equipment, where provided, must be used.

Section 3.

a. If an employee claims that an assigned job or equipment is unsafe or might unduly endanger the employee's health, the employee shall immediately give a specific issue to the supervisor. The supervisor may correct the situation immediately or the employee and/or the supervisor shall refer the issue to the local Safety manager and Safety committee for resolution. If the job poses an imminent threat to the employee, the employee may refuse to do the job. The employee shall immediately give specific reasons to the supervisor. The supervisor shall request an immediate determination by the Agency Safety Representative or, if none is available, a safety representative of the Oregon Occupational Safety and Health Division (OR-OSHA), as to whether the job or equipment is safe or unsafe. At the discretion of the Union, a Union staff member and/or authorized Union Representative shall accompany the agency OR-OSHA representative conducting the safety inspection.

b. Pending determination provided for in this Section, the employee shall be given suitable work elsewhere, if such work is available. If no suitable work is available, the employee shall be sent home.

c. Time lost by the employee as a result of any refusal to perform work on the grounds that it is unsafe or might unduly endanger the employee's health, shall not be paid for by the Agency unless the employee's claim is upheld.

Section 4.

It is agreed that if, in the conduct of official duties, an employee is exposed to serious communicable diseases which would require immunization or testing, as determined by the Institution Chief Medical Officer or Public Health Office in charge, the employee shall be provided immunization against or testing for such communicable disease, without cost to the employee, where immunization will prevent such disease from occurring. The employee shall be granted required time off with pay for the immunization or testing, at a medical facility of the Agency's choosing.

Section 5.
If in the conduct of official duties the employee has potential for contact with toxic and harmful substances, the employee will be provided regular medical monitoring as required by Administrative Rule under the Oregon Safe Employment Act at no cost to the employee, and without deduction from accrued sick leave for leave time taken.

**ARTICLE 31 - HOLIDAYS**

**Section 1.**

The following holidays will be recognized and paid for at the regular straight time rate of pay:

- a. New Year's Day on January 1;
- b. Martin Luther King, Jr.'s Birthday on the third Monday in January;
- c. President's Birthday on the third Monday in February;
- d. Memorial Day on the last Monday in May;
- e. Independence Day on July 4;
- f. Labor Day on the first Monday in September;
- g. Veterans' Day on November 11;
- h. Thanksgiving Day on the fourth Thursday in November;
- i. Christmas Day on December 25;
- j. Every day appointed by the Governor of the State of Oregon as a holiday and every day appointed by the President of the United States as a day of mourning, rejoicing, or other special observance only when the Governor also appoints that day as a holiday.

**Section 2.**

For all employees who work in positions that are staffed five (5) days a week, Monday through Friday, when a holiday falls on Saturday, the previous Friday shall be recognized as the holiday. When a holiday falls on Sunday, the following Monday shall be recognized as the holiday.

For all employees who work in positions that are staffed seven (7) days a week, the recognized holiday will be the actual day specified in Section 1 above.

**Section 3.**

Employees who are required to work on days recognized as holidays which fall within their regular work schedules shall be entitled, in addition to their regular salary, to compensatory time off for the time worked or to be paid in cash for time worked at the discretion of the Agency. Compensatory time off or cash paid for all time worked shall be at the rate of time and one-half. The additional compensation which an employee shall be paid for working on a holiday shall not exceed the rate of time and one-half of the employee's straight time pay. Any compensatory time earned may be converted to cash payment by the Agency. Holiday benefits shall be prorated for part-time employees.

**Section 4.**
Where an employee has been approved to work an alternate work schedule such as a four (4) day, ten (10) hour work week, management shall either revert the schedule to a five (5) day, eight (8) hour work week or allow the employee to utilize other available paid leave for the balance of the holiday off.

Section 5.

Holidays which occur during vacation or sick leave shall not be charged against such leave.

**ARTICLE 32 - VACATION LEAVE**

Section 1.

The parties agree that an employee's vacation accrual is an earned benefit to which the employee is entitled. Therefore, at no time shall accrued vacation time be utilized without specific authorization of the employee or contract.

Section 2.

Effective July 1, 1987, after having served in the State service for six (6) full calendar months, full-time employees shall be credited with six (6) days of vacation leave and thereafter vacation leave shall be accumulated as follows:

- **After six (6) months through 5th year**: 15 work days for each 12 full calendar months of service (10 hours per month)
- **After 5th year through 10th year**: 18 work days for each 12 full calendar months of service (12 hours per month)
- **After 10th year through 15th year**: 21 workdays for each 12 full calendar months of service (14 hours per month)
- **After 15th year through 20th year**: 24 workdays for each 12 full calendar months of service (16 hours per month)
- **After 20th year**: 27 workdays for each 12 full calendar months of service (18 hours per month)

Section 3.

Compensation for use of accrued vacation shall be at the employee's prevailing straight time rate of pay.

Section 4.

In the event of an employee's death, all monies due the employee for accumulated vacation and salary shall be paid as provided by law.
Section 5.

Vacation credits shall continue to be earned while an employee is using paid leave.

Section 6.

Service with a jury shall be considered time worked.

Section 7.

If an employee has a break in service and that break does not exceed two (2) years, the employee shall be given credit for the time worked prior to the break in service in determining accrual rate.

Section 8.

Time spent in actual State service or on military leave, educational leave, or job-incurred disability, leave without pay shall be considered as time in the State service in determining length of service for vacation accrual rate.

Section 9.

Vacation hours may accumulate to a maximum of two-hundred-fifty (250) hours.

Section 10.

Employees who work at least thirty-two (32) hours per month shall accrue vacation leave on a prorated basis.

Section 11.

Vacation leave accrual is based on the number of hours worked in the current month and is available for use on the 1st of the following month. Upon reasonable notice to and approval of the Agency, employees shall be permitted to use any portion of, or all of the employees' accrued vacation credits in any segment, except:

a. That employees shall have their vacation time paid in full when the employees are laid off, terminated, or take educational leave without pay in excess of thirty (30) days;

b. As provided for set-off of damages or misappropriation of State property or equipment on termination;

c. To avoid losing vacation, the Agency may schedule the employee who has accrued two hundred fifty (250) hours to take vacation or make a cash payment in lieu of scheduling;

d. If two (2) or more employees request the same period of time and the matter cannot be resolved by agreement of the parties concerned, the employee having the greatest
Section 12.

Employees that transfer from one AFSCME bargaining unit to another AFSCME bargaining unit shall be allowed to transfer up to eighty (80) hours of accrued vacation credit. The balance of vacation credits shall be paid for at the time of transfer.

Section 13.

Employee vacations will start on the first (1st) day following the employee's regularly scheduled two (2) days off when approved by the Agency.

Section 14. Reimbursement for Cancelled Vacation.

Vacation that has been scheduled and approved may not be cancelled by the Agency/Department/Division except in the event of an emergency. When unrecoverable vacation costs are incurred by the employee, the Agency shall pay the unrecoverable deposits; receipts will be required.

ARTICLE 33 - SICK LEAVE WITH PAY

Sick leave, with pay, shall be determined as follows:

Section 1.

Employees shall accrue eight (8) hours of sick leave for each full month worked. Employees working less than a full month but at least thirty-two (32) hours shall accrue sick leave on a pro rata basis.

Section 2.

Temporary employees who are subsequently appointed to permanent positions covered by this Agreement, in the same class in which they were employed as a temporary, without a break in service of fifteen (15) days or more shall be credited with sick leave from their most recent temporary appointment date.

Section 3.

Whenever an employee accepts an appointment in another agency of State Service covered by this Agreement, the employee's accrued sick leave in the former agency shall be assumed by the new employing agency.
Employees who have been separated from the State Service and return to a position, except as a temporary, within two (2) years shall have unused sick leave credits accrued during previous employment restored.

Section 5.

Actual time worked and all leave with pay, except for educational leave, shall be included in determining the pro rata accrual of sick leave credits each month provided that the employee works thirty-two (32) hours or more that month. Employees shall be eligible to utilize sick leave immediately upon accrual.

Section 6.

Employees who have earned sick leave credits shall be eligible for sick leave for any period of absence from employment which is due to the employee's illness, bodily injury, disability resulting from pregnancy, necessity for medical or dental care, exposure to contagious disease, attendance upon members of the employee's immediate family (employee's parents, wife, husband, children, brother, sister, grandmother, grandfather, son-in-law, daughter-in-law, or another member of the immediate household, including the PEBB definition of domestic partners) where employee's presence is required because of illness or death, in the immediate family of the employee or the employee's spouse. The Agency has the duty to require that the employee make other arrangements, within a reasonable period of time, for the attendance upon children or other persons in the employee's care. Certification of an attending physician or practitioner may be required by the Agency to support the employee's claim for sick leave, if the employee is absent in excess of seven (7) days, or if the Agency has evidence that the employee is abusing sick leave privileges. The Agency may also require such certificate from an employee to determine whether the employee should be allowed to return to work where the Agency has reason to believe that the employee's return to work would be a health hazard to either the employee or to others. Any cost associated with the supplying of a certificate concerning a job-incurred injury or illness that is not covered by Workers' Compensation benefits shall be borne by the Agency.

Section 7.

If an employee's sick leave accrual should become exhausted, the employee may, at the employee's option, with management's approval, utilize any vacation, holiday, personal leave, or compensatory time they have accrued. An employee may use accrued vacation or compensatory time upon expiration of sick leave credits unless the employee is on a written notice involving attendance problems.

Section 8.

Salary paid for a period of sick leave resulting from a condition incurred on the job and also covered by Workers' Compensation, shall be equal to the difference between the Workers' Compensation for lost time and the employee's regular salary rate. In such instances, prorated charges will be made against accrued sick leave. Should an employee who has exhausted earned sick leave elect to use vacation leave or compensatory time during a period in which Workers' Compensation is being received, the salary paid for such period shall be equal to the difference
between the Workers' Compensation for lost time and the employee's regular salary rate. In such instances, prorated charges will be made against accrued vacation leave.

Staff Assaults: Staff who are off duty and on time loss because of an inmate committing an Assault I (Institution definitions of Class I Assault on staff) shall:

1. Continue vacation and sick leave accrual while on time loss. Accrued vacation leave shall not exceed 250 hours.

2. Have the option of sick leave use as noted under Section 8.

Section 9. Hardship Leave.

The Agency will allow employees to make irrevocable donations of accumulated vacation leave to a co-worker who has exhausted accumulated leave while recuperating from an extended illness or injury or attending an immediate family member suffering from illness or injury. Hardship leave donations will be administered under the following stipulations and the terms of this agreement shall be strictly enforced with no exceptions.

a. The donor must be a regular employee of the Agency.

b. The Agency shall not assume any tax liabilities that would otherwise accrue to the employee.

c. Use of donated leave shall be consistent with the other Sections of this Article.

d. Applications for hardship leave shall be in writing and sent to the Agency's Human Resources Section accompanied by the treating physician's written statement certifying the illness or injury. Donated leave may be used intermittently.

e. Accumulated leave includes, but is not limited to, sick, vacation, and compensatory leave accruals.

f. Donations shall be credited at the recipient's current regular hourly rate of pay. Donations shall be used to reimburse the Agency for such costs as are incurred for insurance contributions pursuant to Article 12 which the recipient is eligible to receive as a result of the employee's use of donated hardship leave. Donees will be allowed to keep forty (40) hours of donated leave for future use after they return to work. All other unused donated leave will be returned to donors per Agency policy.

g. Employees otherwise eligible for or receiving disability benefits, workers compensation or on parental leaves will not be considered eligible to receive donations under this agreement.

h. Time spent by the recipient on donated hardship leave shall not count toward completion of his/her trial service period, nor toward salary eligibility dates for a step pay increase. When the recipient is released to return to duty, the end of trial service date and salary eligibility date will be adjusted by the period of the donated hardship leave taken.
ARTICLE 34 - SICK LEAVE WITHOUT PAY

Section 1.

After earned sick leave has been exhausted, the Appointing Authority shall grant sick leave without pay for any job-incurred injury or illness for a period which shall terminate upon demand by the employee for reinstatement accompanied by a certificate issued by the duly licensed attending physician that the employee is physically and/or mentally able to perform the duties of the position. After earned sick leave has been exhausted, the Appointing Authority shall grant sick leave without pay for any non-job-incurred injury or illness to any employee upon request for a period up to one (1) year provided such leave will not seriously handicap the work of the Agency. Extensions of sick leave without pay for any non-job-incurred injury or illness beyond one (1) year must be approved by the Appointing Authority. The Appointing Authority may require that the employee submit a certificate from the attending physician or practitioner in verification of disability resulting from job-incurred or non-job-incurred injury or illness. Any cost associated with the supplying of a certificate concerning a job-incurred injury or illness that is not covered by Workers’ Compensation benefits shall be borne by the Agency.

The Employer may require medical certification from the attending physician every six (6) weeks. Employees requesting leave without pay shall be offered alternate work in a reasonable and consistent manner if it is available and appropriate. Such work shall be assigned consistent with Workers’ Compensation rules.

Section 2.

In the event of a failure or refusal by an employee on a non-job related sick leave without pay to supply such a certificate, or if the certificate does not clearly show sufficient disability to preclude that employee from the performance of duties, such sick leave may be canceled by registered letter to the last known address. Failure to return to work or supply a certificate within five (5) days of delivery or attempted delivery shall be deemed a resignation.

ARTICLE 35 - FAMILY LEAVE

Employees determined to be eligible in accordance with provisions of federal and state leave laws shall have all the rights, and be subject to all of the requirements of those laws. Such laws include, but are not limited to, the Federal Family and Medical Leave Act of 1993 (FMLA), the Oregon Parental Leave Law (ORS 659.360), the Oregon Pregnancy Leave Law (ORS 659.389), and the Oregon Family Medical Leave Law (ORS 659.560).

ARTICLE 36 - LEAVES WITH PAY

Employees shall be granted a leave of absence with pay in accordance with the following:

a. Service with a jury. The employee may keep any money paid by the court for serving on jury.

b. Appearances before a court, legislative committee, or judicial body as a witness in response to a subpoena or other direction by proper authority for matters relating to the
employee's officially assigned duties. The employee may keep any money paid in connection with the appearance.

c. Taking part without pay in a search and rescue operation at the specific request of any law enforcement agency, the Administrator of the Board of Aeronautics, the United States Forest Service, or any local organization of civil defense, for a period of no more than five (5) working days.

d. Other authorized duties in connection with State business.

e. An employee who has been employed in State Service for six (6) months or more, and who is a member of the National Guard or any reserve components of the Armed Forces of the United States, is entitled to leave of absence from the employee's duties for a period not to exceed fifteen (15) calendar days or eleven (11) working days in any federal fiscal year (October through September).

f. An employee may be granted educational leave in which the Agency may defray a part or all of the cost, either through allotment or payment of salary. Such leave shall be granted only when the benefits to be realized by the State will outweigh the cost and inconvenience to the State. Each request for leave must be approved by the Agency Head or designee, who normally shall not approve such leave for more than one (1) year. Vacation leave shall not accrue during an educational leave with pay, the duration of which exceeds fifteen (15) calendar days.

ARTICLE 37 - LEAVE OF ABSENCE WITHOUT PAY

Section 1.

Applying for leave of absence without pay will be in writing and submitted to the immediate supervisor.

Section 2.

In instances where the work of an Agency shall not be genuinely handicapped by the temporary absence of an employee, the employee shall be granted a leave of absence without pay or educational leave without pay.

Section 3.

Time spent on leave without pay in excess of thirty (30) consecutive days shall not be considered as service in determining the employee's eligibility date for a salary increase unless such time has been spent on leave resulting from job-incurred disability.

Section 4. Military Leave.

An employee who has received official orders from any Reserve component of the Armed Forces of the United States shall be given such Military Leave Without Pay as may be provided by law.
ARTICLE 38 - PRE-RETIREMENT COUNSELING LEAVE

At any time after reaching forty-five (45) years of age or within five (5) years of the employee’s eligible retirement date, each employee shall be granted up to three and one-half (3-1/2) days leave with pay to pursue bona fide pre-retirement counseling programs. Employees shall request the use of leave provided in this Article at least fourteen (14) days prior to the intended date of use.

Authorization for the use of pre-retirement counseling leave shall not be withheld unless the Agency determines that the use of such leave shall handicap the efficiency of the employee's work unit.

When the dates requested for pre-retirement leave cannot be granted for the above reason, the Agency shall offer the employee a choice from three (3) other sets of dates. The leave herein discussed may be used to investigate and assemble the employee's retirement program, including PERS, Social Security, insurance and other retirement income.

ARTICLE 39 - ELECTION DAYS

On recognized Federal and State Election Days, the work will be arranged to allow the employees the opportunity to vote.

ARTICLE 40 - PROMOTIONS/ADVANCEMENT

Section 1.

The Agencies desires to give all the bargaining unit employees an opportunity to fill bargaining units’ vacancies. To that end, the Agencies intends to insure, subject to the requirements of Affirmative Action and Equal Employment Opportunity, that all bargaining units’ employees may apply and be considered for all vacancies in the bargaining units covered by the terms of this Agreement and for which, in the judgment of the Agencies, the employee is qualified. The Agencies will determine the method of selection and determine the individuals to fill a vacancy. The employer will consider transfer requests prior to filling vacancies.

Section 2.

The employee is responsible for preparation for advancement and qualification for promotion within the Agency.

Section 3.

Employees will be notified of all the bargaining units’ vacancies covered by the terms of this Agreement, which the Agencies intend to fill by posting a list of such vacancies on designated bulletin boards as agreed to by the Agencies and the Union at each of the Agencies/Institutions. This posting will be for a minimum of five (5) days in order to give employees an opportunity to apply for the vacant positions.

Section 4.
Employees wishing to transfer to a position which the employer intends to fill shall submit a request in writing. For purposes of this section, Board of Parole and DOC shall allow transfers between bargaining units.

**ARTICLE 41 - TRIAL SERVICE**

Section 1.

Each employee appointed to a position in the bargaining unit by initial appointment to the Agency or promotion shall, with each appointment, serve a trial service period. Trial service may be extended in instances where a trial service employee has been on cumulative leave without pay for fifteen (15) days or time spent on donated hardship leave shall not count toward completion of trial service. The trial service date will be adjusted only by the number of days the employee was on such leave, except as modified under Section 2 and Section 6 of this Article.

Section 2. Trial Service Time.

The trial service period is recognized as an extension of the selection process and is the prescribed time immediately following appointment.

a. **Non-security for DOC and Board of Parole and Post Prison Supervision.** Except as specified in Section 5, the trial service shall not exceed six (6) full calendar months for initial appointment to the Board of Parole and Post Prison Supervision, or initial appointment to a non-security position with the Department of Corrections. At management's option and after evaluation, initial trial service may be extended in three (3) month blocks, to a total of twelve (12) months trial service, with notice to the affected employee and the union. Where trial service is extended, the affected employee will receive continued feedback.

b. **Promotional Trial Service.** Trial service shall not exceed six (6) full calendar months for promotion.

Section 3.

Initial trial service employees may be removed from service when, in the judgment of the Agency, the employee does not demonstrate the competence and/or fitness for the position. Such removals under this Article are not subject to appeal or the grievance procedure.

Section 4.

An employee on trial service, other than initial trial service, who is removed shall be reinstated to the employee's former position providing the employee was a regular employee in another position in an AFSCME bargaining unit immediately prior to the appointment, and provided the employee has not been charged under ORS 240.555.

Section 5.

Trial service shall not be extended nor shall an employee be removed from trial service unless the employee has been given written notice and opportunity to correct behavior.
Egregious misconduct by a trial service employee may result in immediate removal. This is simple notice not a “just cause” standard for removal, nor does it affect the employers rights under Section 3.

Section 6.

Employees hired into the Central Unit of the Offender Information and Sentence Computation Unit as Prison Term Analysts (PTA) shall serve trial service for a period of twelve (12) months or until certification as a PTA, whichever comes first. The employee shall be reclassified to the allocated classification upon successful certification. This twelve (12) month trial service shall not be subject to extension as provided in Section 2 of this Article.

**ARTICLE 42 - TRAINING/EDUCATION**

Section 1. Training.

The Agency will pay incurred tuition/registration and allowable travel, per diem, and salary when the Agency directs employees to attend training. Employees may request agency-sponsored training and will be considered based on job and workload needs and on funding. Available training and educational opportunities will be posted on employee bulletin boards and maintained current.

Section 2. Developmental Opportunities.

The Agency may provide developmental assignments and job rotation assignments by written agreement with the Union and employees who volunteer. Employees volunteering for these assignments retain their permanent position classifications, remain on the Agency payroll, retain the representation (AFSCME) status of their permanent positions while on the assignment, and return to their permanent positions on completion of the assignment. Employees participating in developmental and job rotation assignments will continue to receive compensation at the rate of their permanent position and shall continue to accrue rights and benefits related to their permanent position.

Section 3.

Employees may be granted time off with pay to take job related educational courses or training sessions.

Section 4. Licensing Requirements.

If the nature of the work performed by employees within a classification changes, the Agency will make a good faith effort to ensure that current employees will be given suitable training and opportunities to acquire skills and licenses to meet the Agency’s changing needs. In circumstances where additional licenses are required, the Agency will make a good faith effort to ensure that current employees will not be harmed.
ARTICLE 43 - JOB SHARING

Section 1.

"Job sharing position" means a full-time position in the classified service that may be held by more than one (1) individual on a shared time basis whereby the individuals holding the position work less than full-time.

Section 2.

Job sharing is a voluntary program. Any employee who wishes to participate in job sharing may submit a written request to the Functional Unit Manager to be considered for job share positions. The Functional Unit Manager shall determine if job sharing is appropriate for a specific position and will recruit and select employees for job share positions. Where the Functional Unit Manager determines job sharing is appropriate, the management agrees to provide written notification to all job share applicants of available job share positions in their office in the Agency.

Section 3.

Job share employees shall accrue vacation leave, sick leave and holiday pay based on a prorate of hours worked in a month during which the employee has worked thirty-two (32) hours or more. Individual salary review dates will be established for job share employees.

Section 4.

Job sharing employees shall be entitled to share the full Agency paid insurance benefits for one (1) full-time position based on a prorate of regular hours scheduled per week or per month whatever is appropriate. In any event, the Agency contribution for insurance benefits in a job share position is limited to the amount authorized for one (1) full-time employee. Each job share employee shall have the right to pay the difference between the Agency paid insurance benefits and the full premium amount through payroll deduction.

Section 5.

For purpose of layoff, individuals filling a job share position which totals a full-time equivalent shall be considered as part-time employees at the time the position has been affected by a layoff.

Section 6.

If a vacancy exists and if the Functional Unit Manager determines that job sharing is not appropriate for the position or if the Functional Unit Manager is unable to recruit qualified employees for the job share position, the remaining employee shall have the right to assume the position on a full-time basis. Upon approval of the Functional Unit Manager, the remaining employee may elect to transfer to a vacant part-time position in the same classification or to voluntarily demote. If the above conditions are not available or acceptable, the employee agrees to resign.
ARTICLE 44 - LAYOFF PROCEDURE

Section 1.

A layoff is defined as a separation from service for involuntary reasons not reflecting discredit on an employee. An employee shall be given written notice of a pending layoff at least fifteen (15) days before the effective date stating the reason for the layoff.

Section 2.

Employees shall be laid off and service credits calculated within the following mutually exclusive categories:

a. Full-time,

b. Part-time, (including job share).

Section 3.

Layoff shall be by classification as defined in Section 11. The classification, geographic area, and functional unit to be affected by any particular layoff shall be identified by the Agency at the time the layoff is declared. Order of layoff within the designated classification, functional unit, and geographic area shall be determined by the lowest service credit.

It is understood that when an employee who is to be laid off possesses knowledge, skill, or ability, the loss of which in the judgment of the Agency would seriously impact operations, the Agency may hold that employee in active status, while laying off the next employee in service credit order in the employee's stead. When it is necessary to hold an employee, who would otherwise be laid off, the Agency will document the need and such documentation shall be accessible to the Union for its review. Any dispute in this regard may be taken up as a grievance by the Union.

If an employee is underfilling a position, the employee will be considered in the higher classification for the purposes of this Article. If it is found that two (2) or more employees in the Agency in which the layoff is to be made have equal service credits, the order of layoff shall be in inverse order of the greatest length of continuous State Service. If ties between employees still exist, the order of layoff shall be determined by the Appointing Authority in such a manner as to conserve for the State the services of the most qualified employees.

Section 4. Service Credit.

Seniority is defined as total length of continuous Agency service. One (1) point shall be allowed for each full month of unbroken service. An employee's seniority shall be computed from the date of the employee's employment by the Agency in any capacity within the Division/Department, except that a new employee shall be on trial service for the appropriate period. A new employee shall be placed on the seniority list and given seniority ratings as of the first day the employee was hired by the Agency.
Seniority shall be forfeited if an employee has a break in service from the Agency of more than one hundred eighty (180) calendar days, other than layoff, or fails to respond within five (5) consecutive work days after receiving notice by registered letter mailed to the last address on the Agency's records, unless prevented from responding by conditions beyond the employee's control. A break in service is a separation or interruption of employment without pay of more than 180 calendar days.

Seniority lists shall be prepared by the Agency, during January, updated periodically, and posted on bulletin boards in each agency. Time with the Board of Parole and the Department of Corrections shall be interchangeable. Time spent by former employees of the EOH&TC who were employed at that facility and transferred to EOCI within six (6) months of EOH&TC's closure, shall count toward the calculation of Department of Corrections seniority in that geographic area only.

Section 5. Options in Lieu of Layoff.

Any employee who is given notice of layoff may file a written request to exercise an option in lieu of layoff with the Appointing Authority within five (5) work days of receipt of such notice. The employee's options shall be as follows:

a. Any employee notified of layoff may opt to displace the least service credit person in the geographic area in the same classification provided the employee can perform the specific requirements of the position within approximately two (2) weeks.

b. Any employee notified of layoff may elect to demote within the functional unit to a lower classification for which the employee is qualified provided the employee can perform the requirements of the position within approximately two (2) weeks, if a position exists which is not protected from layoff and where the incumbent has the least seniority.

c. If no such option exists within the functional unit, the employee may elect to displace the least senior undesignated person in the geographic area in a lower classification for which the employee is qualified, provided the employee can perform the requirements of the position within approximately two (2) weeks.

A Department of Corrections/Board of Parole employee may elect to be placed into any vacancy in the employee's same or lower classification which the agency intends to fill (the Department regularly holds positions vacant with no intent to fill, a monthly list of these positions will be made available to the Union upon its request) where the employee meets the qualifications for the position and can perform the specific requirements of the position within approximately two (2) weeks.

Section 6.

The name of a demoting employee shall then be placed on the appropriate layoff list for the class the employee demoted from. Any employee demoted in lieu of layoff may request at that time and shall be paid for all accrued compensatory time at the rate being earned prior to demotion in lieu of layoff.

Section 7.
If an employee's selection in Section 6 results requires moving, moving expenses shall be assumed by the employee.

Section 8. Layoff List.

A layoff list shall be a list of employees by classification and geographic area who are laid off from the Agency. Such lists are maintained in inverse order of layoff for the geographic area. Recall shall be from the list, one (1) name at a time, to the vacancy in the classification and within the geographic area from which the employee was laid off provided the employee can perform the specific requirements of the position within approximately two (2) weeks. No new employees may be hired within that geographic area until all employees on the layoff list in that class have been offered reemployment. Names shall be maintained on the appropriate layoff list(s) for two (2) years from the effective date of layoff.

Section 9.

Unclassified, exempt and management service employees shall be restored into classified service pursuant to ORS 240.570. If a reduction in force is required in connection with this return it will be accomplished through this Article. Seniority for the purposes of restoration shall be all time served in classified service. For any subsequent reductions in force following this restoration, Section 4 seniority will apply. There shall be no cross-bumping between management service and the bargaining unit.

Section 10.

If the Agency is willing to allow cross bumping between unions and/or OWCC bargaining unit, discussion with affected union representatives will be initiated. If the parties agree, cross bumping will be allowed both ways.

Section 11. Geographic Area and Functional Unit.

For the purposes of this Article:

a. Board of Parole and Post Prison Supervision. Geographic area shall be the location where the Parole Board operates its office.

b. Department of Corrections. The two (2) geographic areas are defined as the area west of Cascade Mountain Range and the area east of the Cascade Mountain Range.

c. Functional Unit. Functional unit is defined by which appointing authority has or designates the responsibility to evaluate the employee’s performance by geographic area to which the employee is assigned.

Section 12. Temporary Interruption of Employment.
When work is not available due to a temporary situation beyond the Agency's control, employees in the affected work unit may have their employment temporarily interrupted for up to fifteen (15) calendar days without this being considered a formal layoff under this Article. Temporary workload fluctuations will not be considered as justification for invoking this provision.

Should such a temporary interruption of employment occur, employees so affected will be allowed to use any form of accrued paid leave including vacation, compensatory time off, or personal leave or will be placed on leave without pay where the affected employee(s) have insufficient compensatory time to cover the period of interruption.

If limited work is available within the affected work unit, it will be offered to employees by seniority, within the affected classifications, during the period of the temporary interruption provided that if current seniority scores are available, those scores shall be utilized and if special skills are needed, this section shall not apply.

**ARTICLE 45 - REVIEW OF CLASSIFICATION SERIES**

Section 1.

It is agreed and understood that procedures for establishing new proposed classifications and for material revision of existing classifications will provide reasonable opportunity for review and input by the Union prior to implementation.

Section 2.

The parties shall negotiate the salary range for new and materially revised classifications. Negotiations for the establishment of new salary ranges for such new or revised classification shall commence no later than thirty (30) days after the initial receipt by the Union of the new or revised class specifications.

Section 3.

Implementation of a salary adjustment or rate change agreed upon in the salary negotiations shall be effective the first (1st) of the month following legislative approval of the negotiated salary, unless otherwise specified in the negotiated agreement.

Section 4.

The Union may recommend classification studies to be conducted by the Department of Administrative Services, Human Resources Management Division including the reasons for the need for such studies.

**ARTICLE 46 - RECLASSIFICATION PROCEDURE**

The parties shall use the following procedure to process reclassification requests.

Section 1.
The Agency shall furnish Class Specifications at the request of the Union or employee.

Section 2.

The employee will submit a completed official Position Description form and written explanation for a proposed reclassification request to the Agency Personnel Officer and a copy mailed to the Union.

Section 3.

The Agency shall conduct a classification audit and review the merits of the request. Within thirty (30) days after receipt of reclassification request the Agency shall notify the Union of its decision. The Union shall have an opportunity, before the thirty (30) days decision date, to meet with the Agency to present arguments and recommendations where there are objections to the proposed reclassification. The parties may extend the time limits by mutual, written agreement in those instances where the review process or other extenuating circumstances require additional time for analysis.

Section 4.

Any employee who is involuntarily reclassified or any employee whose reclassification request is denied may take the matter up as a grievance under Article 51 (Grievance and Arbitration) of this Agreement.

Section 5.

Should the duties of the position support the proposed reclassification, the Agency shall make the determination whether to seek legislative approval for reclassification or remove the duties. If a reclassification request, as approved, does not receive the necessary legislative approval required by ORS 291.371, the Agency shall immediately change the duties of the employee to conform to the prior classification.

Section 6.

The effective date of a reclassification implemented under this Article shall be the first of the month following the month in which the reclassification request was received by the Agency.

Section 7.

Any incumbent who has successfully performed for three (3) months the duties of the position reclassified shall be continued in the position.

Section 8.
Any employee reclassified downward will move into the new range at the step that is nearest the employee's current rate. The employee's anniversary date shall remain the same. If the employee's rate is above the highest step in the lower range, the employee shall receive no reduction in pay. Similarly, such employee shall not receive future salary adjustments until such time as the new range encompasses the employee's salary. At this time, the employee shall have a salary adjustment to the nearest step in the range. The employee shall also be placed on the Layoff List for the previously-held classification.

Section 9. Reclassification Upward.

Any employee reclassified upward shall move into the new range at the closest step that is higher than the employee's current rate. Anniversary date for future step increases shall be established as the first (1st) of the month following the date the employee's request was received.

ARTICLE 47 - EMPLOYEE RIGHTS

Section 1.

Off duty activities of employees will not subject them to disciplinary action by the Agency unless such activities are illegal or a conflict of interest with the employees' duties or the mission of the Agency.

Section 2.

Employees who are the subject of a formal Agency complaint or investigation shall be assured the following rights:

a. The employee shall not be deprived of any of the employee's constitutional or civil rights guaranteed by the Federal and State Constitutions and Laws.

b. The employee shall be informed of the nature of the complaint or charges before the employee is required to respond to questions concerning the complaint or charges. Such interview shall normally occur during employee paid time.

c. If the employee is required to respond to a formal complaint or charge, the employee shall have the right to counsel and/or Union representation prior to and/or during the interview.

d. The employee shall not be required to take or be subjected to any lie detector device as a condition of continued employment.

e. Formal complaints or charges made to an employee which are not verified or proven shall not be recorded and placed in the employee's personnel file or used in any subsequent performance evaluation.

ARTICLE 48 - LIMITED DURATION APPOINTMENT

Section 1.
Persons may be hired for special studies or projects of uncertain or limited duration which are subject to the continuation of a grant, contract, award, or legislative funding for a specific project. Such appointments shall be for a stated period not exceeding two (2) years, except extended by legislative or Emergency Board action. Such appointment shall expire upon termination of the special study or projects.

Section 2.

a. No newly hired person on a limited duration appointment shall be entitled to rights under the layoff procedure and shall be so notified.

b. A person appointed from AFSCME regular status within the bargaining unit to a limited duration appointment shall be entitled to rights under the layoff procedure within their Agency.

Section 3.

A person accepting such appointment shall be notified of the conditions of the appointment and acknowledge in writing that they accept that appointment under these conditions. Such notification shall include the following:

a. That the appointment is of limited duration.

b. That the appointment may cease at any time.

c. That persons who accept a limited duration appointment who were formerly classified state employees, from AFSCME, within the bargaining unit, are entitled to rights under the layoff procedure starting from the prior class within the Agency.

d. That in all other respects, limited duration appointees have all rights and privileges of other classified employees including but not limited to wages, benefits, and Union representation under this Agreement.

**ARTICLE 49 - PERSONNEL FILES**

Section 1.

An employee shall be provided with a copy of any report, correspondence or document of an adverse nature entered into the employee’s agency personnel file. An employee’s signature on any adverse report, correspondence or document shall not be construed to mean that the employee agrees with the content.

Section 2.

Any file maintained by the agency regarding an employee may be inspected by the employee, or any other employee with the written permission of the affected employee. No material of an adverse nature may be used against an employee unless the employee has viewed and signed the material.
Section 3.

If any material reflecting critically or adversely on an employee is proven to be incorrect, it shall be removed from the personnel file. Any reports, correspondence or documents of an adverse nature, three (3) years after the date they were written, may not be used against the employee, provided no incident of a similar nature occurred in the intervening time.

ARTICLE 50 - DISCIPLINE AND DISCHARGE

Section 1.

The principles of progressive discipline shall be used when appropriate. No employee who has completed the initial trial service period shall be disciplined or dismissed without just cause.

Section 2.

a. Dismissal Appeals. The dismissal (and pre-dismissal suspension without pay) of a regular status employee may be appealed by the Union to binding arbitration. The appeal must state the reasons for the appeal and be submitted to the Labor Relations Division, in writing, within ten (10) calendar days from the effective date of the dismissal.

b. Reduction, Suspension and Demotion Appeals. An employee reduced in pay, demoted, or suspended shall receive written notice of the discipline with the specific charges and facts supporting the discipline.

c. Non-disciplinary Grievances. Grievances which are not disciplinary in nature and deal with contract interpretation may be reviewed by the local Labor/Management Committee.

Section 3.

In the event of reduction in pay, dismissal, suspension, or demotion, a written statement shall be given to the employee at the time action is taken. In the event it is necessary to immediately remove the employee from the premises, the written statement shall be provided within forty-eight (48) hours of the removal. The written statement shall include the complaint against the employee and the facts upon which the Agency relies in support of the complaint. The officer of the local Union and Council Representative will also receive copies of issued reprimands.

Section 4.

A pre-dismissal investigation shall be conducted with regard to a regular status employee against whom a charge is presented which potentially justifies dismissal. The Appointing Authority or designee shall provide notification to such an employee and to the Union Business Agent and Chief Steward of the following: that potential cause for employee's dismissal has arisen; the known complaints, facts, and charges; and that the employee will be afforded the
opportunity to refute such charges or present mitigating circumstances at an informal meeting at a time and date set forth in the notice. Such notification shall include a copy of this Article. The employee may be suspended in accordance with current practice or be allowed to continue work during the period of investigation. The Appointing Authority will normally issue a final decision within twenty-one (21) calendar days after the meeting, or will notify the employee and the Union within that time when the decision can be expected. Extensions requested by the employee or the Union shall not count against the twenty-one (21) days.

Section 5.

Upon the request of any employee who is called to an investigatory meeting or a meeting which may result in discipline being imposed upon the employee, the employee shall be entitled to the presence of a Union Representative. Should an employee be demoted or discharged by the Agency, a Union Representative will be made aware of the action and allowed to be present prior to the Agency talking to the employee. Should the employee not desire Union representation at the meeting, the employee may request the Union Representative leave prior to the start of the meeting.

Section 6.

A Union Representative shall have the right to discuss with appropriate management staff any disciplinary action imposed, at the affected employee's written request, with or without the employee's presence.

**ARTICLE 51 - GRIEVANCE AND ARBITRATION**

Section 1.

Grievances are defined as acts, omissions, applications of interpretations alleged to be violations of the terms and conditions of this Agreement. Employees shall meet with the immediate supervisor informally. If such problems cannot be resolved, the employee may avail themselves of the following procedure. A grievance shall not be expanded upon after the grievance has been filed with the designated appointing authority.

Section 2.

a. Disputes arising from reduction in pay, dismissal, suspension or demotion other than initial trial service employees are subject to the grievance and arbitration procedure pursuant to the expedited procedures described in Article 50 - Discipline and Discharge.

b. Appeal of a written reprimand and any other form of discipline other than dismissal, reduction, suspension and demotion appeals. Appeal of a written reprimand, refusal/withholding of merit step increase and any other form of discipline other than dismissal, reduction, suspension and demotion shall be in accordance with this article.

Step 1. Employee, with or without union representation will contact their immediate supervisor to meet and discuss alleged contract violations prior to filing a written grievance at step 2.
Step 2. If the issue is unresolved, the Union will submit a written grievance containing the date of occurrence, the act or omission that created the grievance, the section violated, and the remedy desired within thirty (30) days of the alleged occurrence. Where the issue is not settled at step 1, the Union shall submit the grievance to the designated appointing authority within thirty (30) days of the alleged occurrence. The designated appointing authority’s response shall be due in writing within thirty (30) calendar days of receipt of the appeal.

Step 3. If the grievance is not resolved by the Agency, the Union shall notify the Labor Relations Division of the Department of Administrative Services within fifteen (15) calendar days of receipt of the designated appointing authority’s response that such response is not acceptable. A meeting will be held between the parties to mutually share information about the grievance. The parties shall fully disclose their respective positions and all supporting evidence. All potential resolutions shall be discussed in this meeting and shall be non-prejudicial to the parties if arbitrations occurs. The meeting shall occur within fifteen (15) days of the Union's notice, unless otherwise agreed to in writing.

Step 4. If the grievance is not resolved at the Labor Relations Division within fifteen (15) days of the step 4 notice or as otherwise mutually agreed to in writing, the Union shall notify the Department of Administrative Services that it desires arbitration of the grievance.

Step 5. Selection of an Arbitrator.

1. The Union will request from the Employment Relations Board, the names of five (5) qualified arbitrators at the time it notifies the Department of Administrative Services of its intent to arbitrate.

2. Within thirty (30) days of filing at Step 4, the Union and the Labor Relations Division will select an arbitrator by alternately striking names with the moving party striking first, from the Employment Relations Board list, one (1) name at a time until only one (1) name remains on the list. The name remaining on the list shall be accepted by the parties as the arbitrator, and arbitration hearings shall commence at such time and place mutually agreed to by the parties.

Section 3.

The parties agree that the decision or award of the arbitrator shall be final and binding on each of the parties and that they will abide thereby. The parties do not waive any right of review provided by law. The arbitrator shall have no authority to add to or subtract from or change any of the terms of the Agreement, except for salaries on new classifications. The arbitrator's award shall be due to the parties within thirty (30) days of the close of the hearing.

Section 4.

The arbitrator's fees and expenses shall be paid by the losing party. If, in the opinion of the arbitrator, neither party can be considered the losing party, then such expenses shall be borne exclusively by the party requiring the service or item for which payment is to be made.
Section 5.

Grievances shall be reduced to writing and submitted on the form identified as AFSCME State of Grievance Form.

Section 6.

Time limits specified in this procedure must be observed unless either party requests a specific extension of time which, if agreed to, shall be stipulated in writing and shall become part of the grievance record. If management fails to issue a response within the time limits set forth in this Article, the grievance may be advanced to the next step of the grievance procedure.

ARTICLE 52- GENERAL PROVISIONS

Section 1. Transfers.

An involuntary transfer of an employee out of the bargaining unit occasioned by a reduction in force in that unit shall be done in inverse order of bargaining unit seniority in that classification.

In other instances, where, for the good of the service, the employee needs to be transferred, through no fault of the employee, to another institution, the employee shall be transferred to another AFSCME bargaining unit, if possible.

Section 2. Withdrawal of Resignation.

An employee who has given notice of resignation has up to twenty-four (24) clock hours during which to rescind the resignation.

Beyond the twenty-four (24) hour period, the resignation may be withdrawn only with the approval of the Appointing Authority.

ARTICLE 53 - STRESS/CAREER COUNSELING

Section 1.

Any employee, during the performance of the employee's work, who is seized and detained by force or threat, shall be allowed reasonable time off immediately after the incident to recover from any physical or psychological disability caused by the action. Any period of time beyond one (1) day necessary for purposes of readjustment shall be determined by the employee's physician or psychiatrist subject to verification by a physician or psychiatrist of the Agency's choice.

Section 2.

Such leave shall be charged against any accumulated time the employee has earned; however, where an employee is receiving compensation through Workers' Compensation or other victim compensation relief, such charges will be on a pro rata basis not to exceed the employee's regular salary.
Section 3.

Where an employee who has established a good work record develops improper work habits or excessive absenteeism, which may be evidence of job stress, the Agency shall attempt to establish the reasons behind the employee's poor work habits and shall counsel with the employee in an attempt to aid the employee in developing a program to begin improving those habits. Any admissions of the employee of wrong doing, which are brought out during such counseling sessions, shall not later be used against the employee in any subsequent disciplinary procedure unless otherwise proven. The Agency shall post and keep current all available educational programs, seminars, and workshops relating to stress management.

ARTICLE 54 - TELECOMMUTING

Telecommuting within the bargaining unit will be consistent with Department and Agency policy. Telecommuting will be by mutual agreement. Telecommuting may require a flexible schedule as defined in Article 25. There shall be a written agreement between the parties outlining the parameters of the telecommuting assignment. Either party may terminate the telecommuting agreement with seven (7) days notice. Neither party shall waive their contractual rights or obligations under the collective bargaining agreement as the result of the telecommuting agreement.
LETTER OF AGREEMENT
Article 25: Working Conditions
SRCI Recreation Specialists

Work Schedule Bidding Process:

Recreation Specialists who have completed trial service shall bid shifts, which include days off in order of seniority. Employees who fail to successfully bid, or do not bid, will be assigned the remaining shifts at the discretion of the institution management.

For the purposes of this Letter of Agreement, seniority is defined as agency time in class as a Recreation Specialist. If two (2) or more employees have the same time in class, seniority shall then be determined by draw.

Bidding will occur every six (6) months, effective the first Sunday of September and March. This will take effect on September 2, 2001.

Bids will address only shift and days off combinations. Recreation Specialists will not be permitted to secure, through bidding, the same shift and days off more than four (4) times consecutively.

The Employer shall determine the mechanics of the bidding procedure. All bids must be in writing, signed by the bidding employee, and numbered by preference, if placing more than one (1) bid. Employees may submit up to three (3) bids. The new schedule will be posted no less than seven (7) calendar days prior to the effective date.

Employees may be removed from a bid for valid cause. Temporary reassignment from the bid to another shift and/or days off may occur for medical emergencies or for training purposes, upon mutual agreement between the employee and the Program Services Manager.

The institution’s management shall make the specific daily work assignments.

Time Trades:

Recreation Specialists who wish to enter into a time trade agreement shall submit an approved form no less than seven (7) days in advance of the trade date. Recreation Specialists must have completed trial service prior to participating in trades. Trades may be approved even if the trading employees have accrued sufficient vacation leave to cover the request. “Emergency trades” may be considered with less than seven (7) days notice, but will be approved on a limited and case-by-case basis. Time trade sheets will only have one date for one date. Pyramid trades will not be approved (trade a trade). Partial trades will not be approved (trade for less than the full shift).

Recreation Specialists may agree to time trades with other Recreation Specialists who are qualified to perform the duties required in the course of the trade. Such agreements shall be in writing and signed by the affected employees.
If a trade is denied, a brief explanation shall be provided on the form that will then be returned to the employee. Approval of time trades will not be withheld without valid cause.

Time trades are voluntary agreements between employees and shall not cause financial liability to the Employer. The employee originally scheduled to work the which is responsible to ensure that the time trade occurs as submitted or he/she shall be charged with leave time. If an employee fails to show up for a trade, he/she will not be allowed to trade for a period of six (6) months.

No more than one trade per employee may be “worked” per workweek, with the workweek being defined in accordance with Article 25, Section 1. All time trades shall be completed within a thirty- (30) day period.

Trades will not be allowed beyond the bid period, except in emergencies authorized by the Program Services Manager.

This Letter of Agreement will sunset upon termination of the 2001-2003 contract or as mutually agreed to by both parties.

DATED this 23rd day of July, 2001.

**LETTER OF AGREEMENT**

This Agreement is between the State of Oregon acting through its Department of Administrative Services, hereinafter called the “Employer,” on behalf of the Department of Corrections, Shutter Creek Correctional Institution, hereinafter called the “Agency,” and American Federation of State, County, and Municipal Employees, hereinafter called the “Union,” and is binding upon the Employer, Agency, and Union and all designated representatives. This agreement will expire on June 30, 2003, unless the parties mutually agree, in writing, to continue the agreement.

The parties agree to the following:

1. Management and Counselors of SCCI will meet in January of each year to plan vacation periods for the calendar year. Counselors will come prepared with annual vacation plans and management will bring dates of SCCI scheduled events that preclude vacations for any counselors and a determination of how many counselors can be scheduled off simultaneously.

2. At the annual vacation planning meeting, multiple vacation times in increments of one week or more may be selected by each employee for the next twelve months.

3. At this vacation planning meeting, if two or more counselors select any identical vacation days and the issue cannot be resolved by agreement of the parties concerned, the counselor with the greatest length of State service will be given the contested vacation days and this will constitute that counselor’s one-time use of seniority for vacation leave as provided in the Collective Bargaining Agreement.
4. Vacation selections determined at this annual meeting will be reserved and immediately approved. They shall be granted by management, except in the event of an emergency. These selections will be considered final and not subject to further resolution or exercise of seniority among the counselors.

5. When vacation requests are made during the year subsequent to counselors’ vacation planning meeting, reasonable notice of at least fourteen days will be given to management. Management will respond to these requests within five working days. These timelines are understood to provide general working guidelines and will be followed except in unusual or emergency circumstances.

6. Prior to taking approved vacations, counselors will inform their supervisor of essential tasks requiring coverage during the counselor’s absence. There is no requirement that the counselor make coverage arrangements as a condition of utilizing any vacation leave benefit to which they are entitled.

This agreement shall not establish a precedent in the interpretation or application of the Agreement, and it will not be used against the Employer, Agency, or Union in subsequent negotiations or discussions or in any other forum. Nothing in this agreement shall be construed to limit employee rights as defined in the Collective Bargaining Agreement beyond the specific process of scheduling and use of seniority in regard to vacation leave.

LETTER OF AGREEMENT

Article 25 – Working Conditions and Article 15 – Overtime
(Community Corrections Division – DOC)

1. This Agreement is between the State of Oregon, acting through its Department of Administrative Services (Employer) on behalf of the Department of Corrections (Agency) and the American Federation of State, County, and Municipal Employees (Union).

2. The purpose of this Agreement is to revise Article 25, Section 1, and Article 15, Section 2, as they apply to the Community Corrections Division in the Agency regarding the definition of the workweek and the definition of overtime.

3. The new flexible workweek definition for the Community Corrections Division is as follows: “A flexible work schedule is a work schedule which varies the number of hours worked on a daily basis, but which does not exceed forty (40) hours in a workweek and is agreed upon in advance by the employee and the supervisor.”

4. The new overtime work definition for the Community Corrections Division is as follows: “Overtime for employees working a flexible work schedule is time in excess of forty (40) hours per workweek.”

5. The new definitions for flexible workweek and overtime work for the Community Corrections Division shall apply only if the employee requests a flexible work schedule in writing and the Agency approves the flexible work schedule request.
6. If an employee does not request a flexible work schedule or the Agency does not approve the request, then Article 25, Section 1, and Article 15, Section 2, as presently written in the Master Agreement shall continue to apply to that particular employee.

7. Nothing in this Agreement changes the authority or ability of the Agency to change an employee’s work schedule to meet Agency operating needs in accordance with applicable provisions of the Collective Bargaining Agreement.

8. When a holiday occurs for which the employee would normally be schedule off, the employee’s work schedule will revert back to a five (5) day eight (8) work schedule during the calendar week in which the holiday occurs.

9. This agreement does not establish any additional obligation on the Employer, Agency or the Union to negotiate different workweek or overtime work definitions for other bargaining unit employees.

This Agreement becomes effective on the date of the last signature on this Agreement and will sunset on June 30, 2003.

**LETTER OF AGREEMENT**

**Article 25: Working Conditions**

**SRCI Central Plant Boiler Operator**

Boiler Operators who are not on trial service shall bid shifts which include days off. This will be done by order of Agency seniority every six (6) months, beginning at the start of the first work week as defined in Section 1 of Article 25, in the months of January and July of each year. This will take effect in July 1, 2001.

An employee may remain on a specific shift for not more than four (4) consecutive bids. Employees who fail to successfully bid, or do not apply or bid, will be assigned the remaining shifts at the discretion of the institution management, or until the employee is able to make a successful bid.

Employees may request a temporary reassignment from the shift bid to another shift once per bid cycle. These temporary reassignments will be for a period of no more than thirty consecutive days, except for medical emergencies and training purposes. They will require the mutual agreement of the affected employees and the approval of the immediate supervisor.

This Letter of Agreement will sunset upon termination of the contract or as mutually agreed to by both parties.

**LETTER OF AGREEMENT**

**SRCI Food Services Shift Bid**

This Agreement is made and entered into by the State of Oregon, hereinafter the “Employer,” acting by and through its Labor Relations Unit, on behalf of the Department of Corrections, hereinafter called the “Agency,” and the American Federation of State, County, and Municipal
Employees, hereinafter called the “Union,” on behalf of the Department of Corrections (DOC) non-security food service employees and is binding upon the Employer, Agency, and Union and all designated representatives. This Letter of Agreement will sunset upon termination of the contract or as mutually agreed to by both parties.

The parties agree to the following:

**Article 25 – Working Conditions**

Food Service Coordinators who have completed trial service may bid shifts in order of seniority. As defined in Article 32, Section 11, seniority is determined by length of state service.

Management will assign Work assignments and days off.

Shift Rotations will occur the first Sunday of April and October.

Each rotation will have ten work assignments with at least one weekend day off, such as Friday/Saturday, Saturday/Sunday, or Sunday/Monday. If the Food Service Coordinator positions are not fully staffed (less than twenty-four (24) Food Service Coordinators), there is a possibility that there may not be ten weekend day off work assignments available.

Upon completion of trial service, Food Service Coordinators will be eligible for the weekend days off rotation effective at the beginning of the next scheduled shift rotation.

Four (4) work assignments (two (2) in Dry Storage and two (2) in Bakery) are exempt from the six month rotations and are assigned by management.

Provision can be made for extraordinary or extenuating circumstances that require specific days off. Variance from the days off rotation will be allowed after review and mutual agreement by both management and a majority of staff members.

Shift change penalty for working more than eight (8) hours in a twenty-four (24) hour period does not apply for regular posted shifts in which start time may vary.

Employees may agree to time trades with other employees who are qualified to perform the duties required in the course of the trade. Such agreements shall be in writing and signed by the affected employees. Supervisors shall not withhold approval of time trades without valid cause.

Time trades are voluntary agreements between employees and shall not cause financial liability to the employer. The employee originally scheduled to work the shift is responsible to ensure that the time trade occurs as submitted or he/she shall be charged with leave time.

Employees who wish to enter into a time trade agreement shall submit a departmentally approved form seven (7) days in advance of the trade date. If a trade is denied, a brief explanation shall be provided on the form that will then be returned to the employee.

All time trades shall be completed within a thirty (30) day period.
The notification deadline and/or the completion period may be extended or reduced at individual functional units by mutual agreement between the local Union and the functional unit manager via the Labor/Management meeting process.

Food Service Managers may reduce the minimum notification deadline or extend the completion period at their discretion and with the agreement of the affected employee.
# COMPENSATION PLAN

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DATED this 7th day of December, 2001.

FOR THE STATE OF OREGON

Mike Greenfield, Director
Department of Administrative Services

Dave Cook, Director
Department of Corrections

Dan Kennedy, Administrator
Human Resource Services Division

Mark Hunt, Sr. Labor Relations Manager
Labor Relations Unit, HRSD

FOR THE AMERICAN FEDERATION
OF STATE, COUNTY AND MUNICIPAL
EMPLOYEES

Roger Bouch, Council Representative
Oregon AFSCME Council 75

Randy Ridderbusch, President
AFSCME Local 2376

Mike White, Bargaining Team
AFSCME Local 2376

John Merrell, Bargaining Team
AFSCME Local 2376

Alison Murray, Bargaining Team
AFSCME Local 2376

Andre C. Mable, Bargaining Team
AFSCME Local 2376

Charlene Bonner
AFSCME Local 2376

Ken Allen, Executive Director
Oregon AFSCME Council 75